# MESSENGER MERCURY ORBIT TRAJECTORY DESIGN 


#### Abstract

James V. McAdams*

MESSENGER (MErcury Surface, Space ENvironment, GEochemistry, and Ranging) will be the first spacecraft to orbit the planet Mercury when this NASA Discovery Program mission begins its one-year Mercury orbit phase in April 2009. Science goals, the spacecraft's thruster locations, sunshade orientation constraints, and a requirement that all maneuvers be observable from Earth are a few of the many design considerations for Mercury orbit-insertion and all subsequent orbit-correction maneuvers. In addition to providing details of each planned trajectory-altering maneuver, this paper will summarize trajectory perturbation effects of solar radiation pressure on both fixed and variable Sun-relative spacecraft attitude. A brief overview of recovery options for delayed implementation of Mercury orbit insertion demonstrates the spacecraft trajectory's resiliency in the event of major anomalies.


## INTRODUCTION

After nearly three decades of Mercury orbiter spacecraft mission studies, recent improvements in ballistic trajectory design and spacecraft technology opened the door to low-cost mission options. These mission studies initially (during the 1970s) lowered Mercury orbitinsertion propellant requirements by utilizing Venus gravity assists ${ }^{1,2,3,4}$ and by later (1980s) adding a reverse $\Delta \mathrm{V}$-gravity assist using Mercury flybys ${ }^{5,6,7}$. Recent improvements in ballistic trajectory optimization further reduce onboard propellant requirements by using up to five Mercury flybys ${ }^{8}$ and by improving Venus-to-Venus phasing to optimize Venus gravity assists ${ }^{9}$. MESSENGER (MErcury Surface, Space ENvironment, GEochemistry, and Ranging) is the first ballistic Mercury orbiter mission to combine the newest of these trajectory improvements ${ }^{10,11}$, thereby enabling a robust scenario for orbit insertion into an orbit consistent with Mercury science goals.

The MESSENGER spacecraft, currently planned for launch during a 20 -day window beginning 10 March 2004, utilizes two Venus flybys and two Mercury flybys during its 5.1-year journey along a ballistic trajectory (Figure 1) to the planet Mercury. MESSENGER, NASA's seventh Discovery Program mission, draws leadership from the Carnegie Institution of Washington and The Johns Hopkins University Applied Physics Laboratory (JHU/APL). A consortium including various NASA centers, numerous industry partners, and many educational and research institutions completes the MESSENGER Team. Launch from Florida's Cape Canaveral Air Force Station requires use of a Delta II 7925H expendable launch vehicle, which offers the heaviest mass-to-orbit capability allowed for Discovery missions. With a capable science payload, a design that keeps much of the spacecraft near room temperature despite an extreme thermal environment, and an initial $55 \%$ propellant mass fraction, the spacecraft needs this maximum lift capability. At its first flyby of Mercury in July 2007, MESSENGER will be the first active spacecraft to visit Mercury in more than 30 years. In April 2009 MESSENGER will become the first spacecraft to orbit Mercury. The nominal mission plan includes one-year of orbital operations at Mercury.

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Figure 1 North Ecliptic Pole View of MESSENGER's Heliocentric Trajectory
Science objectives play a major role in establishing the trajectory and orbit maneuver design for the Mercury orbit phase. The spacecraft's orbit definition and the mission's one-year Mercury orbit duration were designed to address six scientific questions, and to minimize risk in completing the spacecraft operations necessary to achieve all science objectives. The two Mercury flybys prior to Mercury orbit insertion provide the opportunity for imaging portions of Mercury's surface under desired lighting conditions not observable during Mercury orbit phase. Brief descriptions of the function and location of each science instrument, together with sample spacecraft science-mode pointing for various orbit geometries, are summarized later in this paper.

The spacecraft's design and operational limitations further influence the selection and maintenance of the primary science orbit at Mercury. Only those aspects of the physical spacecraft that directly affect the size and orientation of the orbit or propulsive maneuvers will be discussed. The MESSENGER spacecraft combines carefully selected advanced technologies, minimal moving parts, and a design philosophy that values simple, proven techniques. Key design features include a ceramic-cloth sunshade, a dual-mode (bipropellant-monopropellant) propulsion system, two rotating solar arrays, three-axis stabilization, and a versatile telecommunications system. In addition, a $23-\mathrm{Ah}_{\mathrm{NiH}_{2}}$ battery will provide power up to an hour during eclipses.

Key aspects of mission design for the orbital phase include orbit insertion, all orbit correction maneuvers, and accurate prediction of the orbit's evolution. Since the spacecraft will likely perform all deterministic maneuvers using thrusters mounted on a single deck of the
spacecraft bus, timing and orientation of each maneuver are most critical. The sunshade must protect the spacecraft from direct sunlight, while the solar arrays tilt away from the Sun to prevent overheating while providing sufficient power. One of the omni-directional antennas will provide acceptable downlink margin for monitoring each maneuver from Earth. The net solar radiation pressure perturbation force is computed using the spacecraft's size and orientation relative to the Sun. Spacecraft attitude is modeled using about 50 flat plates (each with appropriate surface reflectance and orientation), solar array tilt, and pointing during science observations and daily data downlink. The effect of major trajectory perturbations on key trajectory parameters will be briefly summarized.

## SCIENCE REQUIREMENTS

Except for Mercury, all the inner planets have been explored by more than one spacecraft. During its three flybys of Mercury in 1974 and 1975, Mariner 10 imaged about 45\% of the surface at an average resolution of about 1 km and $<1 \%$ of the surface at better than $500-\mathrm{m}$ resolution ${ }^{12,13}$. As our solar system's innermost planet, Mercury has the highest known metal-tosilicate ratio of any planet or satellite in the solar system. This observation, coupled with the determination of surface composition from analysis of MESSENGER science data, may provide a unique window on the processes by which planetesimals in the primitive solar nebula accreted to form planets.

The MESSENGER mission was designed to address six important scientific questions ${ }^{14}$. The answers to these questions, which will offer insights far beyond the expansion of our knowledge of the planet Mercury, are the basis for the following science objectives.

1. Map the elemental and mineralogical composition of Mercury's surface.
2. Image globally the surface at a resolution of hundreds of meters or better.
3. Determine the structure of the planet's magnetic field.
4. Measure the libration amplitude and gravitational field structure.
5. Determine the composition of radar-reflective materials ${ }^{15}$ at Mercury's poles.
6. Characterize exosphere neutrals and accelerated magnetosphere ions.

During the last 15 years, space agencies around the world have invested heavily in studies of "comprehensive" Mercury orbiter missions that often require advanced propulsion, two orbiting spacecraft, and sometimes a lander or surface penetrator. Such Mercury orbiter mission studies ${ }^{716,17}$, while eloquent, encountered numerous obstacles that prevented either selection or full funding from space agencies. In order to decrease mission cost significantly with the goal of maximizing science return, the MESSENGER study team chose a mission scenario with only one Mercury orbiter spacecraft in a low-maintenance orbit and no surface landers.

This intent on maximizing science return using a single spacecraft able to address key science issues formed the basis for the development of the seven-instrument MESSENGER science payload ${ }^{18}$. Complementary to the $50-\mathrm{kg}, 84-\mathrm{W}$, seven-science-instrument payload is the X-band transponder, the key spacecraft component for radio science. Table 1 lists the name and acronym of each science instrument, as well as their primary purpose(s) or measurement objective. Figure 2 shows the location on the spacecraft of most of these science instruments, in or near the payload adapter ring. Table 2 shows how science objectives map into mission design requirements for MESSENGER's primary science orbit.

Table 1
SCIENCE PAYLOAD INSTRUMENTS AND OBJECTIVES

| Science Instrument Name | Acronym | Primary Measurement Objectives |
| :---: | :---: | :---: |
| Mercury Dual Imaging System | MDIS | map Mercury's surface in visible wavelengths |
| Gamma-Ray and Neutron Spectrometer <br> - Gamma-Ray Spectrometer <br> - Neutron Spectrometer | $\begin{aligned} & \text { GRNS } \\ & \text { GRS } \\ & \text { NS } \\ & \hline \end{aligned}$ | measure surface elemental abundances; detect polar water ice deposits |
| X-Ray Spectrometer | XRS | determine element composition of Mercury's surface by solar-induced X-ray fluorescence |
| Magnetometer | MAG | measure magnetic field of Mercury |
| Mercury Laser Altimeter | MLA | measure libration of Mercury and topography of northern hemisphere |
| Mercury Atmospheric and Surface Composition Spectrometer <br> - Ultraviolet-Visible Spectrometer <br> - Visible-Infrared Spectrograph | MASCS <br> UVVS <br> VIRS | measure surface reflectance and exospheric particle emissions during Mercury limb scans |
| Energetic Particle and Plasma <br> Spectrometer <br> - Fast Imaging Plasma Spectrometer <br> - Energetic Particle Spectrometer | EPPS <br> FIPS <br> EPS | examine volatile ion species in and around Mercury's magnetosphere |
| Radio Science - X-band Transponder | RS | support measurement of Mercury's gravity field; support laser altimetry |
|  |  |  |

Figure 2 Science Instrument Locations on the MESSENGER Spacecraft
The primary science orbit definition directly affected design of MESSENGER's imagers ${ }^{19}$ (MDIS). The $10.5^{\circ}$ wide angle (WA) field-of-view (FOV) imager and the $1.5^{\circ}$ narrow angle (NA) FOV imager are mounted on opposite sides of a pivoting platform. MDIS can point from $50^{\circ}$ toward the Sun to nadir, where it is coaligned with the other instruments, to $40^{\circ}$ antisunward. The NA imager spatial resolution ranges from 10 m to 390 m at periherm and apoherm of the $200-\mathrm{km}$ altitude by 12 -hour period primary science orbit. The corresponding WA imager spatial resolution range is 72 m to 5.4 km .

Table 2
EFFECT OF SCIENCE OBJECTIVES ON MERCURY ORBIT DESIGN

| Mission Objectives | Mission Design Requirements | Mission Design Features |
| :---: | :---: | :---: |
| Globally image surface at $250-\mathrm{m}$ resolution | Provide two Mercury solar days at two geometries for stereo image of entire surface; near-polar orbit for full coverage (MDIS) | Orbital phase of one Earth year (13 days longer than two Mercury solar days) with periapsis altitude controlled to 200-500 km; $80^{\circ}$ - inclination orbit |
| Determine the structure of Mercury's magnetic field | Minimize periapsis altitude; maximize altitude-range coverage (MAG) | Mercury orbit periapsis altitude from 200-500 km, apoapsis altitude near $15,200 \mathrm{~km}$ for 12-hour orbital period |
| Simplify orbital mission operations to minimize cost and complexity | Choose orbit with period of 8, 12, or 24 hours |  |
| Map the elemental and mineralogical composition of Mercury's surface | Maximize time at low altitudes (GRNS, XRS) |  |
| Measure the libration amplitude and gravitational field structure | Minimize orbital-phase thrusting events (RS, MLA) | Orbital inclination $80^{\circ}$; periapsis latitude drifts from $60^{\circ} \mathrm{N}$ to $69^{\circ} \mathrm{N}$; primarily passive momentum management; two orbit-correction $\Delta \mathrm{Vs}$ (18 hours apart) every 88 days |
|  | Orbital inclination $80^{\circ}$; latitude of periapsis near $60^{\circ} \mathrm{N}$ (MLA, RS) |  |
| Determine the composition of radar-reflective materials at Mercury's poles | Orbital inclination $80^{\circ}$; latitude of periapsis maintained near $60^{\circ} \mathrm{N}$ (GRNS, MLA, MASCS, EPPS) |  |
| Characterize exosphere neutrals and accelerated magnetosphere ions | Wide altitude range coverage; visibility of atmosphere at all lighting conditions | Extensive coverage of magnetosphere; orbit cuts bow shock, magnetopause, and upstream solar wind |

## SPACECRAFT OPERATIONAL CONSTRAINTS

Although science objectives play a major role in determining the desired spacecraft orbit at Mercury, spacecraft design and operation must be carefully coordinated to ensure that the final orbit choice is achievable, low risk, and maintainable. During MESSENGER's early design phase much attention focused on spacecraft orbit geometry with respect to Earth, Mercury, and the Sun during both coast and maneuver portions of the spacecraft orbit. These geometry constraints affected design and operational limitations of certain spacecraft subsystem hardware. Figure 3 establishes the context for spacecraft operational constraints by depicting the location and orientation of major spacecraft components.

Due to the severe thermal environment during Mercury orbit phase, the spacecraft's thermal subsystem had the greatest number of issues directly related to spacecraft trajectory design. The difference between the Sun's radiation on the spacecraft at Earth and while at Mercury is 4.7 times at aphelion and 11.1 times at perihelion. Even though it is desirable to obtain uniform global mapping of Mercury's surface, a circular orbit around Mercury would subject the spacecraft to an unmanageable thermal environment ${ }^{20}$. The shape and orientation of the $200-\mathrm{km}$ by 12 -hour orbit are conducive to orbit stability (periherm altitude increases, but orbit period is almost constant) and thermal manageability. Thermal analysis of the spacecraft's orbit at Mercury revealed worst-case thermal conditions for the sunshade, thermal blankets, solar arrays, and science instruments ${ }^{21}$ (Figure 4). This thermal analysis related spacecraft orbit orientation to maximum spacecraft internal temperature resulting in a constraint on longitude of the ascending node. In order to maintain adequate temperature margin inside the spacecraft throughout the orbit phase, longitude of ascending node must lie between $248^{\circ}$ and $360^{\circ}$ or between $0^{\circ}$ and $73^{\circ}$. This constraint effectively places the spacecraft orbit periherm near the day/night terminator or on Mercury's night side when Mercury is closest to the Sun.

Another thermal requirement on $\Delta \mathrm{V}$ orientation relative to the Sun direction ensures that the sunshade protects the spacecraft bus from direct sunlight exposure during propulsive maneuvers. All deterministic (those with pre-launch knowledge of spacecraft attitude requirements) $\Delta \mathrm{Vs}$ use either the large velocity adjust (LVA) bipropellant thruster and/or two to


Figure 3 Deployed Configuration of the MESSENGER Spacecraft


Figure 4 Orbit at Mercury showing Worst-Case Thermal Conditions
four of the thrusters mounted on the same deck as the LVA thruster. Figure 3 shows a $90^{\circ}$ orientation offset between the LVA thruster and the -y direction toward the Sun. Spacecraft rotations in yaw of $\pm 15^{\circ}$ and $+13.5^{\circ}$ to $-12.4^{\circ}$ in pitch define the operational zone where direct sunlight never impinges on any part of the spacecraft protected by the sunshade. A greater margin of safety during propulsive maneuvers limits these rotation angles to $\pm 12^{\circ}$ (a Sun-spacecraft- $\Delta \mathrm{V}$ angle between $78^{\circ}$ and $102^{\circ}$ ). During propulsive maneuvers in Mercury orbit the spacecraft-Sun direction will never be $>12^{\circ}$ from the -y -axis direction. This constraint on spacecraft attitude during propulsive maneuvers limits the opportunities for performing orbit-correction maneuvers (OCMs) to twice per 88-day Mercury year. These two opportunities for performing OCMs occur when the spacecraft orbit plane (dark diagonal lines through Mercury in Figure 5) is nearly perpendicular to the Sun-Mercury line. Neglecting small solar radiation pressure perturbation effects, these OCM opportunities arise near Mercury orbit true anomaly angles of $325^{\circ}$ (where Mercury orbit insertion occurs) and $145^{\circ}$. Furthermore, since science objectives require highly accurate knowledge of the spacecraft's orbit, the time between OCMs must be maximized. About one Mercury year after the spacecraft's periherm altitude is 200 km , the periherm altitude nears the $500-\mathrm{km}$ upper limit expressed in Table 2. For these reasons all OCM pairs occur once every 88 days, when Mercury is near $325^{\circ}$ true anomaly.

Another thermal requirement affecting spacecraft orbit design involves the tilt of the solar arrays with respect to the Sun direction. In order to accurately predict solar pressure perturbations on the spacecraft's orbit, the orientation of the solar arrays must be known relative to the spacecraft-Sun line. Mission design and navigation software use predicted spacecraft attitude to compute the net solar pressure force acting on the spacecraft. This reduces the uncertainty in future spacecraft position and velocity. The thermal rationale for solar array rotation (Figure 6) is to keep the solar array surface, $30 \%$ solar cells and $70 \%$ optical surface reflectors (OSRs), at or below $150^{\circ} \mathrm{C}$, a normal array temperature for Earth-orbiting spacecraft.


Figure 5 Solar Array Rotation Angle Temperature Constraint

The number, location, orientation, and performance of the spacecraft's thrusters directly affect the maneuver design process for each maneuver performed in Mercury orbit. The locations and orientation of the spacecraft's one $660-\mathrm{N}$ LVA thruster, four $22-\mathrm{N}$ thrusters, and $124.4-\mathrm{N}$ thrusters are shown in Figure 7. The LVA thruster is rated to operate at 316 seconds specific impulse for thrust levels from 665 to 672 N . The other thrusters operate at specific impulse typical of efficient hydrazine thrusters. The dual-mode propulsion system, built by Aerojet Corporation, uses bipropellant (fuel and oxidizer) for maneuvers with $\Delta \mathrm{V}>$ about $10 \mathrm{~m} / \mathrm{sec}$, and monopropellant (hydrazine) for smaller maneuvers. The spacecraft's five propellant tanks include two large tanks for fuel, one large tank for oxidizer, one small auxiliary tank for fuel (refilled from large fuel tanks for small $\Delta \mathrm{V}$ s), and a helium tank for main tank pressurization. Only two burn modes of propulsion system maneuver implementation are planned for Mercury orbit maneuvers. One such burn mode, reserved for maneuvers $<10 \mathrm{~m} / \mathrm{s} \Delta \mathrm{V}$, uses two of the $22-\mathrm{N}$ thrusters to perform a propellant settling burn (i.e., settle the propellant in the auxiliary tank over the inlet that leads to the main fuel tanks), followed by all four $22-\mathrm{N}$ thrusters to complete the $\Delta \mathrm{V}$. Both parts of the Mercury orbit insertion (MOI) maneuver and the periherm-lower maneuvers (OCMs 1, 3, and 5) utilize the bipropellant burn mode. This burn mode consists of a propellant settling burn, an auxiliary tank refill burn that also uses two $22-\mathrm{N}$ thrusters, the main LVA burn, and a short trim burn that uses up to four of the $22-\mathrm{N}$ thrusters to more precisely (than LVA cutoff only) complete the $\Delta \mathrm{V}$. The $4.4-\mathrm{N}$ thrusters provide attitude control during operation of the other thrusters. For large maneuvers near periherm, when fuel efficiency requires timely impartation of $\Delta \mathrm{V}$, attitude control thrusters help the $\Delta \mathrm{V}$ to follow a prescribed attitude profile. Other maneuvers use a fixed inertial spacecraft attitude.


Figure 6 Thruster Locations and Directions

Trajectory selection and maneuver design are also affected by the spacecraft's power subsystem in that the battery must supply needed power during solar eclipse passage. Mass margin concerns early in the development phase restricted the battery size such that the maximum time the spacecraft could safely not receive power from the solar arrays is 65 minutes. The current orbit design includes a 61.5 -minute maximum-duration eclipse in mid-June 2009. Insertion into an orbit with a periherm latitude $<60^{\circ}$ from the equator would produce longer eclipse times since the spacecraft passes more slowly through Mercury's shadow at a higher altitude. Another rule impacting maneuver design is that no $\Delta \mathrm{V}$ may be performed within twohours of a solar eclipse.

Trajectory analysis and maneuver design must factor requirements imposed on spacecraft operation by the telecommunications subsystem. These requirements include the desire (not a strict requirement since part of MOI is obscured during the backup launch opportunity) to monitor $100 \%$ of every planned propulsive maneuver, the responsibility to determine timing for daily 8 -hour data transmission times, and the need to define periods when solar interference prevents reliable spacecraft communication. MESSENGER's Mercury orbit includes a maneuver schedule that avoids Earth occultation, when Mercury blocks the spacecraft-Earth line of sight. When the Sun-Earth-spacecraft angle drops below $3^{\circ}$ and approaches $2^{\circ}$, the spacecraft enters solar conjunction - a region where solar interference degrades spacecraft communication with Earth ground stations. Mission analysis reports the timing of solar conjunctions in order to assist team members planning command uplink or data downlink. Spacecraft-Earth distance, which helps determine data transmission rate, is another key factor in developing the science data downlink strategy. Daily time for data downlink is scheduled from 4-hours before to 4-hours after apoherm on every other orbit. Knowledge of the spacecraft attitude during these data downlink times is useful for accurate trajectory propagation, since a significant change in the Sun-relative spacecraft attitude is often required to enable communication with Earth ground stations. Such changes in spacecraft attitude alter the spacecraft's net solar pressure acceleration direction.

Navigation requirements and the mission team maneuver design process impose additional constraints on the initial Mercury orbit orientation and the spacing between OCMs. In order to lower risk by improving Mercury approach orbit determination, the direction and timing of the incoming hyperbolic approach asymptote were altered to place a bright star in the MDIS narrow angle FOV for optical navigation images of Mercury. In addition, the planning and spacecraft upload time needed between OCMs 1 and 2,3 and 4 , and 5 and 6 may require slightly more than the currently allotted 18 -hours ( 1.5 orbits). The maneuver design for the next evennumbered OCM would be on the spacecraft prior to the implementation of the previous oddnumbered OCM. The maneuver redesign and upload for the imminent even-numbered OCM would occur to apply early OCM performance assessment to refine the timing and burn direction of the upcoming OCM. No constraint violation would occur if this time between maneuvers were increased from 18 to 29 hours ( 2.5 orbits later).

## MERCURY ORBIT INSERTION

The preceding science requirements and spacecraft operational constraints, when coordinated with the characteristics of the Mercury approach trajectory, determine the spacecraft trajectory and the Mercury orbit insertion maneuver requirements. The initial primary science orbit (Figure 8) for the MESSENGER spacecraft will have an $80^{\circ}$-orbit inclination, 200-km periherm altitude, $12-\mathrm{hr}$ orbit period, $118.4^{\circ}$-argument of periherm ( $60^{\circ} \mathrm{N}$ periherm latitude), and a $248^{\circ}$ to $73^{\circ}$ longitude of ascending node. These angles are expressed in Mercury-centered
inertial (equator and equinox of January 1.5, 2000) coordinates. The term $h_{a}$ in Figure 8 denotes the apoherm altitude. For the 10 March 2004 launch date, the optimal heliocentric trajectory yields a $56^{\circ} \mathrm{N}$ latitude initial periherm latitude. The MOI strategy for MESSENGER includes adjusting MOI-1 start time to achieve the required $4^{\circ} \mathrm{N}$ latitude rotation of periherm.


Figure 7 Shape and Orientation of the Initial Primary Science Orbit (left view from the Sun, right view from day/night terminator)

Planning of the Mercury orbit insertion strategy incorporated many details to maximize the likelihood of success for this sequence of maneuvers that will consume nearly $70 \%$ of the propellant loaded onto the spacecraft. The current strategy utilizes two powered-turn maneuvers (MOI-1 and MOI-2) using the LVA thruster operating at $672-\mathrm{N}$ thrust and $316.1-\mathrm{s}$ specific impulse, such that four full orbits occur between each maneuver. Since each maneuver slows the spacecraft's Mercury-relative velocity, the direction of each maneuver's thrust vector is nearly opposite of the spacecraft velocity vector. For the 10 March 2004 launch date, the orbit period of the spacecraft with respect to Mercury between MOI-1 and MOI-2 is 14.7 hours. Although, longer orbit periods and fewer transition orbits between MOI-1 and MOI-2 would decrease $\Delta \mathrm{V}$ consumed to counter gravity loss, decreased stability for these higher orbits would increase uncertainty in the planned start time and $\Delta \mathrm{V}$ of the MOI-2 maneuver. This MOI-2 maneuver is supposed to provide < one-minute of orbit period variation from 12 hours. Because MOI occurs as Mercury nears its perihelion, Mercury's accelerating heliocentric angular motion will rotate the Sun-relative spacecraft orbit orientation to the point of preventing sunshade protection of part of the spacecraft. This condition can occur < four-days after MOI-1, thereby adding risk to the choice of longer transition orbits. Another feature that works well for dates early in the March 2004 20-day launch window is the initial daily data downlink timing of about 8:30 am to $4: 30 \mathrm{pm}$ EST. Figure 9 provides two perspectives of Mercury orbit insertion.

This Mercury orbit insertion strategy offers a fast, precise, low-risk entry into the primary science orbit. The strategy is fast in that it requires only 2.5 -days of the maximum 13-days
allowed to place the spacecraft into the initial primary science orbit. The 13-day requirement is the 365 -day orbit phase minus two 176 -day (duration of one Mercury solar day) observation periods needed for stereo imaging of Mercury's surface. The strategy is precise in that it uses a small clean-up $\Delta \mathrm{V}$ to increase the probability of achieving a $\pm$ one-minute orbit period tolerance. Because MOI-2 imparts about $2.2 \%$ of the total $\Delta \mathrm{V}$ needed for MOI, there is almost no possibility that an MOI-1 over burn could insert the spacecraft into an orbit with period $<12$ hours. The strategy is low risk because plenty of time is allotted between MOI-1 and MOI-2 for reliable orbit determination, MOI-2 maneuver design update, upload to the spacecraft, and verification of the uploaded burn command sequence. Figure 9 clearly shows that $100 \%$ of MOI- 1 and MOI-2 are visible from Earth ground stations. A Sun-Earth-spacecraft angle $>6^{\circ}$ ensures that no solar interference will corrupt communications with the spacecraft at this time. Given the many operational constraints the spacecraft must meet in harsh thermal conditions near Mercury perihelion, it is prudent to limit MOI to only two-maneuvers with at least one contingency opportunity to complete MOI-2 one orbit after the scheduled time.


Figure 8 Shape and Orientation of the Initial Primary Science Orbit
The quantitative Mercury orbit insertion summary, shown in Table 3, shows how well MOI-1 and MOI-2 meet angular constraints. Note that the $17-\mathrm{m} / \mathrm{s}$ reduction in MOI $\Delta \mathrm{V}$ magnitude across the 20 -day launch window is due primarily to a reduction in the spacecraft Mercury-relative approach velocity. After MOI-1, the initial orbit periods are 14.7 hours and 12.8 hours, respectively, for the 10 March 2004 and 29 March 2004 launch dates. Mercury approach state vectors were obtained from integrated, optimized heliocentric trajectories created by Chenwan Yen of NASA Jet Propulsion Laboratory. For the 29 March launch case, fewer details of MOI-2 segments are given here in order to place more emphasis on the 10 March case. Near the end of the 20-day launch window, MOI $\Delta \mathrm{V}$ may be increased enough to ensure compliance with the Sun-spacecraft- $\Delta \mathrm{V} 102^{\circ}$ upper constraint.

Table 3

## MERCURY ORBIT INSERTION MEETS ATTITUDE REQUIREMENTS



Unlike ballistic trajectory orbit insertion scenarios for most planets, MESSENGER's robust orbit insertion strategy offers credible contingency scenarios that enable complete recovery to the designated primary science orbit. For example, one scenario would be if a decision was made months or years prior to the nominal MOI date to delay Mercury orbit insertion. A small $\Delta \mathrm{V}$, often $<10 \mathrm{~m} / \mathrm{s}$, could be designed to retarget the old Mercury approach trajectory into a third gravity-assist flyby that returns the spacecraft to Mercury 1.5 -years later at a substantially lower Mercury approach velocity. Near the first aphelion after the third Mercury flyby, an additional $183 \mathrm{~m} / \mathrm{s} \Delta \mathrm{V}$ would complete the retargeting strategy by establishing a contingency MOI date of 22 September 2010. Using the third Mercury flyby to adjust the Mercury-spacecraft resonant period from $4: 3$ to $6: 5$, would save $470 \mathrm{~m} / \mathrm{s} \Delta \mathrm{V}$ compared with the $\Delta \mathrm{V}$ plan at launch.

Another more complex contingency scenario for MOI involves an unexpected abort or cancellation of the MOI-1 maneuver on final approach to Mercury. If properly targeted for MOI, the approach trajectory would never come closer than 365 km above Mercury's surface. About 100 days after this third Mercury flyby, a $667-\mathrm{m} / \mathrm{s} \Delta \mathrm{V}$ would be performed near spacecraft perihelion. This retargeting maneuver would set up a fourth $200-\mathrm{km}$ altitude Mercury flyby on 19 September 2010 at about the same Mercury heliocentric location as the third Mercury flyby. This flyby then leads to a fifth and final $200-\mathrm{km}$ altitude Mercury flyby 88 days later at the same Mercury orbit position. The sixth encounter with Mercury, which would occur on 25 January 2011 prior to Mercury's perihelion, would be reserved for a much lower $808-\mathrm{m} / \mathrm{s}$ MOI $\Delta \mathrm{V}$. The small savings in onboard propellant using this contingency design would have to be combined
with margin $\Delta \mathrm{V}$ to change the initial post-MOI orbit inclination from $90^{\circ}$ to the desired $80^{\circ}$. The timing and number of MOI maneuvers in the sequence leading to the primary science orbit must be carefully planned for this complex, yet feasible MOI contingency recovery scenario.

Studies were also performed to analyze MOI thrust-level variations, recovery from burnstart delays, and under-burn and over-burn cases. Although these results are not given in this paper, such studies are far more straightforward and easily defined than the previously mentioned MOI contingency recovery scenarios.

## ORBIT CORRECTION MANEUVERS

After completion of the Mercury orbit-insertion maneuvers, an extended period of more than 12 weeks allows sufficient time to refine the Mercury gravity and perturbing force models in preparation for the first pair of orbit correction maneuvers. Each pair of OCMs are designed to return the spacecraft to as close as possible to the original size and orientation of the primary science orbit. The first OCM of the pair will impart a $\Delta \mathrm{V}$ opposite to the spacecraft velocity direction at apoherm in order to lower periherm altitude to 200 km . Since this $\Delta V$ decreases the spacecraft orbit period by nearly 15 minutes, the next OCM will occur at periherm close to the velocity direction to return orbit period to 12 hours. This second OCM of the pair must occur 1.5 or 2.5 orbits ( 18 to 29 hours) after the previous OCM. A further one-orbit delay is possible without violating Sun-spacecraft- $\Delta \mathrm{V}$ angle constraints that ensure sunshade protection of the spacecraft. Given the science and spacecraft operational requirements discussed earlier and the predicted rate of periherm altitude increase, the time between OCM pairs is close to one 88 -day Mercury year. This interval marks the time when the spacecraft orbit plane is most nearly perpendicular to the spacecraft-Sun direction.

## Table 4

## MERCURY ORBIT CORRECTION MANEUVERS MEET ALL REQUIREMENTS

| Orbit Correction <br> Maneuver <br> Segment | Maneuver <br> Date <br> Year Month Day | Time <br> in UTC (hh:mm:ss) | Maneuver <br> Magnitude (m/sec) | Earth-S/C <br> Distance <br> (AU) | Sun-S/C <br> Distance <br> (AU) | Sun-S/C- $\Delta V$ <br> Angle <br> (deg) | Sun-Earth -S/C Angle (deg) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Requirement $\rightarrow$ |  |  |  |  |  | ( $78^{\circ}$ to $102{ }^{\circ}$ ) | (>2 ${ }^{\circ}$ ) |
| Baseline 3/10/04 | Launch |  |  |  |  |  |  |
| OCM-1 start | 2009 Jul 03 | 15:51:37 | 26.3 | 1.225 | 0.315 | 85.7 | 12.1 |
| OCM-1 end | 2009 Jul 03 | 15:53:23 | - | 1.225 | 0.315 | 85.6 | 12.1 |
| OCM-2 start | 2009 Jul 04 | 9:28:13 | 4.1 | 1.237 | 0.313 | 89.9 | 11.4 |
| OCM-2 end | 2009 Jul 04 | 9:28:40 | - | 1.237 | 0.313 | 89.6 | 11.4 |
| OCM-3 start | 2009 Sep 29 | 14:51:09 | 25.2 | 0.791 | 0.315 | 87.1 | 15.1 |
| OCM-3 end | 2009 Sep 29 | 14:52:54 | - | 0.791 | 0.315 | 87.0 | 15.1 |
| OCM-4 start | 2009 Sep 30 | 8:28:48 | 3.9 | 0.809 | 0.313 | 91.3 | 15.8 |
| OCM-4 end | 2009 Sep 30 | 8:29:13 | - | 0.809 | 0.313 | 91.1 | 15.8 |
| OCM-5 start | 2009 Dec 26 | 13:50:41 | 23.7 | 0.805 | 0.315 | 88.5 | 16.7 |
| OCM-5 end | 2009 Dec 26 | 13:52:24 | - | 0.805 | 0.315 | 88.4 | 16.7 |
| OCM-6 start | 2009 Dec 27 | 7:29:38 | 3.7 | 0.788 | 0.313 | 92.8 | 10.5 |
| OCM-6 end | 2009 Dec 27 | 7:30:02 | - | 0.788 | 0.313 | 92.6 | 10.5 |

The quantitative results for OCMs (Table 4), demonstrate compliance with timing and angle constraints covered in the Spacecraft Operational Constraints section. Even though OCMs 1,3 , and 5 require moderate duration, their occurrence at apoherm minimizes change in the Sunrelative thrust orientation. Although they are near the periherm $3.8-\mathrm{km} / \mathrm{s}$ maximum spacecraft velocity, the short-duration OCMs 2, 4, and 6 experience minimal change in Sun-relative direction. Each OCM complies with mission constraints, including geometry consistent with uninterrupted communications link with Earth ground stations, regardless of the launch date. The $\mathrm{OCM} \Delta \mathrm{V}$ magnitude decreases over time since the periherm's northward drift causes a reduction in the rate of periherm altitude increase. A total of $86.9 \mathrm{~m} / \mathrm{s}$ plus $22 \mathrm{~m} / \mathrm{s} \Delta \mathrm{V}$ margin is allocated for OCMs.

## ORBIT EVOLUTION

As evidenced by several significant spacecraft orbit parameter changes, Mercury orbit deviations are caused by factors other than propulsive maneuvers. For instance, solar radiation pressure acts on the spacecraft to perturb the spacecraft trajectory (except during solar eclipse). Additional sources of interruption in spacecraft solar power and communications must be defined and accounted for in science observation and spacecraft operational planning. After the nominal one-year orbit phase, orbit correction maneuvers can only delay the spacecraft's certain demise.

Solar gravity and solar pressure are the primary perturbing forces behind a number of small to moderate orbit parameter changes. Throughout these orbit changes, the Sun-relative orbit orientation, left and right, respectively varies between two extremes, the dawn-dusk terminator and noon-midnight orbits (Figure 10). The change in periherm altitude and latitude of the spacecraft orbit, depicted in Figure 11, indicate northward and upward drift in periherm altitude.


Figure 9 Normal Orbit Phase Operation (excluding Data Downlink)


Figure 10 Spacecraft Orbit Periherm Evolution (OCMs at Altitude Drops)
The change in the orbit's Sun orientation is best measured by the longitude of the ascending node and orbit inclination. These angles (Figure 12) measure the tilt angle of the spacecraft orbit plane relative to the orbit plane and the orbit plane normal direction. Notice that orbit inclination moves in a northerly direction, one that moves closer to an orbit that would fly directly over potential north polar ice deposits. Longitude of ascending moves periherm location away from the Sun at Mercury perihelion.


Figure 11 Spacecraft Orbit Plane Orientation Relative to the Sun Direction

Operational sequence details specifying predicted spacecraft attitude will help predict the spacecraft's net solar radiation pressure magnitude and direction. The current software model uses 23 flat plates to model the spacecraft's Sun-facing side and 23 additional flat plates to model the spacecraft's anti-Sun side. The surface reflectance and orientation of each plate are specified along with ephemerides for the Sun, Earth, and Mercury. Spacecraft orientation can be specified in several different ways - by attitude quaternions, by direction cosines of spacecraft axes, or by following simple rules that closely approximate spacecraft and solar array attitude during science acquisition and communication modes. A comprehensive science-planning tool generates reliable attitude quaternions for the entire Mercury orbit phase. The effect of Mercury albedo (solar radiation reflected off the surface of Mercury and onto the spacecraft) and time-varying surface reflectance will be specified later. The solar radiation pressure ${ }^{22}$
$\mathrm{d} \boldsymbol{F}=-\Theta_{\text {Sun }} / \mathrm{c}[(1-\rho) \boldsymbol{S}+2(\delta / 3+\rho \cos \beta) \boldsymbol{n}] \mathrm{dA}|\cos \beta|$
where, for each spacecraft Sun-exposed surface plate:
$\mathrm{d} \boldsymbol{F}$ is the elementary force on the area dA ,
$\Theta_{\text {Sun }}$ is the solar flux,
c is the velocity of light,
$\rho$ is the specular reflectivity,
$\delta$ is the diffuse reflectivity,
$\boldsymbol{S}$ is the unit vector from the surface to the Sun,
$\boldsymbol{n}$ is the unit vector normal to the surface, and
$\beta$ is the angle between $\boldsymbol{n}$ and $\boldsymbol{S}$.
is used along with the solar array rotation angle (Figure 5) to generate the net solar pressure perturbation force acting on the spacecraft. Application of the rules approximating spacecraft attitude were applied to the latest MOI-1 to OCM-1 trajectory for the Mercury orbit phase. At the end of this 3 -month trajectory, orbit period increased by about 10 s . This delayed OCM-1 by just over 15 minutes. Less than a $1-\mathrm{km}$ increase was noted for periherm altitude.

Events that interrupt or alter the routine of science observation sequences and spacecraftEarth communications include solar eclipses, Earth occultations, and solar conjunctions. The 61.5 -minute maximum-duration eclipse that the spacecraft will encounter will occur in mid-June of 2009 (Figure 13). Monitoring eclipse times and duration provides important power management information for mission planners. Some instruments must be turned off to ensure sufficient battery power during eclipses longer than 35 minutes. Longer eclipses, which occur when the spacecraft is farther from Mercury, decrease in duration as periherm drifts northward and as the orbit line of nodes rotates slowly. Shorter eclipses, which occur when the spacecraft is at lower altitudes, increase throughout the orbit phase. Earth occultation occurs when Mercury blocks the spacecraft-Earth line-of-sight. Although no propulsive maneuvers are scheduled during an Earth occultation, OCMs 4 and 6 come within minutes of short Earth occultation periods. The phasing of Earth and Mercury prevents Earth occultation from occurring for the first threemonths in Mercury orbit. When they occur, Earth occultations are usually $<45$ minutes. Table 5 lists every solar conjunction predicted during MESSENGER's year at Mercury. All solar conjunctions are more than one week from planned OCMs. However, depending on whether $2^{\circ}$ or $3^{\circ}$ Sun-Earth-spacecraft angle is used as the entry and exit condition, MOI-1 occurs only 4 or 3 days after solar conjunction exit. This condition will affect how spacecraft operators design the Mercury approach trajectory. Only one solar conjunction is longer than six-days during the Mercury orbit phase.


Figure 12 Solar Eclipses Occur Twice per Mercury Year
Table 5

## SOLAR CONJUNCTIONS DO NOT INTERFERE WITH PLANNED MANEUVERS

| Solar Conjunction Date, Time year/month/day UTC hour:minute:second |  |  | Conjunction <br> Duration (days) |  | Distance to Earth (AU) |  | Distance to Sun (AU) |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Enter | Exit |  | SEP $<2^{\circ}$ | $\mathrm{SEP}<3^{\circ}$ | Enter | Exit | Enter | Exit |
| 2009/03/29 00:41:43 | 2009/04/03 | 02:23:47 | 3.03 | 5.07 | 1.3610 | 1.3252 | 0.3677 | 0.3309 |
| Mercury Orbit Insertion | 2009/04/05 | 23:17:31 |  |  |  |  |  |  |
| 2009/05/16 11:28:40 | 2009/05/20 | 02:51:53 | 2.26 | 3.64 | 0.5576 | 0.5510 | 0.4552 | 0.4626 |
| 2009/07/11 19:35:50 | 2009/07/16 | 05:01:24 | 2.28 | 4.39 | 1.3214 | 1.3355 | 0.3108 | 0.3249 |
| 2009/09/20 10:30:52 | 2009/09/20 | 18:00:31 | 0.00 | 0.31 | 0.6486 | 0.6503 | 0.3582 | 0.3564 |
| 2009/10/31 17:34:31 | 2009/11/10 | 06:52:52 | 6.35 | 9.55 | 1.4167 | 1.4455 | 0.4286 | 0.4595 |
| 2010/01/04 02:39:47 | 2010/01/05 | 06:04:10 | 0.00 | 1.10 | 0.6746 | 0.6717 | 0.3116 | 0.3145 |
| 2010/03/11 22:34:36 | 2010/03/17 | 08:58:19 | 2.72 | 5.43 | 1.3666 | 1.3366 | 0.3780 | 0.3469 |

Enter and exit times correspond to Sun-Earth-spacecraft (SEP) angle $=3^{\circ}$.
Mission-critical events within 5 days of solar conjunction are shown in bold-face type.
At the end of the nominal one-year Mercury orbit phase, the number and scope of options for the spacecraft trajectory depends upon extended mission status, cost, ground station schedule, and amount of excess propellant. Given the potential amount of propellant remaining, many extended mission options will be studied and debated among MESSENGER team members. If nothing is done to alter the end-of-nominal mission trajectory, the spacecraft will impact Mercury's surface within a few years.

## CONCLUSION

With a successful launch in March 2004, the MESSENGER mission will become the first spacecraft to orbit Mercury in April 2009. During its one-year orbital mission at Mercury, the spacecraft will use its miniaturized science payload to accomplish a lengthy list of science goals ${ }^{14}$. In the extreme thermal and radiation environment of space near the planet Mercury, and in the face of numerous spacecraft operational constraints, the spacecraft will follow a robust trajectory and maneuver design strategy. Recovery is possible from a variety of temporary spacecraft subsystem failures that affect the timing and orientation of propulsive maneuvers.

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[^0]:    - MESSENGER Mission Design Lead, The Johns Hopkins University Applied Physics Laboratory, 11100 Johns Hopkins Road, Laurel, MD 20723-6099

